

PROJECT 10K, INC.
105 Broadway Street
Suite 200
Nashville, TN 37201

April 9, 2014

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of April 9, 2014, by and among Project 10K, Inc., a Tennessee corporation, Solidus-TNInvestco, LLC has invested \$75,000 into Project 10K, Inc.

Thank you,



Nicholas Holland
Chief Executive Officer