

ONFOCUS HEALTHCARE, INC.
5141 Virginia Way, Suite 440
Brentwood, TN 37027

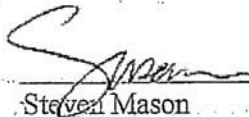
May 19, 2014

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of May 19, 2014, by and among OnFocus Healthcare, Inc. a Delaware corporation, and certain investors, Solidus-TNInvestco, LLC has purchased units in OnFocus Healthcare, Inc. for \$39,683.50.

Thank you,



Steven Mason
President/Chief Executive Officer