

ONFOCUS HEALTHCARE, INC.  
5141 Virginia Way, Suite 440  
Brentwood, TN 37027

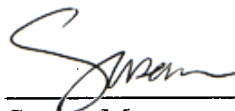
February 18, 2014

Mr. Vic Gatto  
Solidus-TNInvestco, LLC  
4015 Hillsboro Pike  
Suite 214  
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of February 14, 2014, by and among OnFocus Healthcare, Inc. a Delaware corporation, and certain investors, Solidus-TNInvestco, LLC has purchased units in OnFocus Healthcare, Inc. for \$90,021.50.

Thank you,



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Steven Mason  
President/Chief Executive Officer