

LiveSchool
615 Main Street, Suite 204
Nashville, TN 37206

June 02, 2014

Solidus-TNInvestco, LLC
Attn: Vic Gatto
4015 Hillsboro Pike
STE 214
Nashville, TN 37215

Re: Investment in LiveSchool, Inc

Dear Vic:

Pursuant to the Stock Purchase Agreement entered into as of January 29th, 2013, by and among LiveSchool, Inc., a corporation with its headquarters and principal place of business in Tennessee, Solidus-TNInvestco, LLC has invested \$17,766.00 into LiveSchool.

Sincerely,



Matthew Rubinstein, President
LiveSchool, Inc.