

J2 SOFTWARE SOLUTIONS, LLC  
217 Big Springs Avenue  
Tullahoma, TN 37388

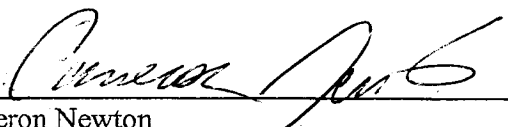
February 6, 2014

Mr. Vic Gatto  
Solidus-TNInvestco, LLC  
4015 Hillsboro Pike  
Suite 214  
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of August 3, 2013, by and among J2 Software Solutions, LLC, a limited liability company, and certain investors, Solidus-TNInvestco, LLC has invested \$125,824.32 into J2 Software Solutions, LLC.

Thank you,

  
Cameron Newton  
J2 Software Solutions, LLC