

September 12, 2014

Solidus-TNInvestco, LLC
Attn: Vic Gatto
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Re: Investment in Evermind, Inc.

Dear Mr Gatto:

Pursuant to the Stock Purchase Agreement entered into as of Sept. 12, 2014 between Evermind, Inc. (the "Company"), a corporation with its headquarters and principal place of business in Tennessee, Solidus-TNInvestco, LLC has purchased 7,817 shares of Preferred A stock in Evermind, Inc. for \$90,911.71.

Sincerely,

A handwritten signature in black ink, appearing to read "Dave Gilbert", enclosed within a hand-drawn oval shape.

Dave Gilbert, President
Evermind, Inc.