

ONFOCUS HEALTHCARE, INC.
5141 Virginia Way, Suite 440
Brentwood, TN 37027

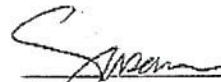
December 14, 2011

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of December 14, 2011, by and among OnFocus Healthcare, Inc. a Delaware corporation, and certain investors, Solidus-TNInvestco, LLC has purchased units in OnFocus Healthcare, Inc. for \$18,030.16.

Thank you,



Steven Mason
President/Chief Executive Officer