

J2 SOFTWARE SOLUTIONS, LLC
217 Big Springs Avenue
Tullahoma, TN 37388

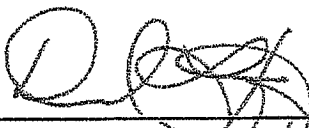
May 28, 2014

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of December 22, 2011, by and among J2 Software Solutions, LLC, a limited liability company, and certain investors, Solidus-TNInvestco, LLC has purchased 400,000 units in J2 Software Solutions, LLC for \$400,000.00.

Thank you,



David W. Gatto
J2 Software Solutions, LLC

J2 SOFTWARE SOLUTIONS, LLC
217 Big Springs Avenue
Tullahoma, TN 37388

May 28, 2014

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of April 16, 2013; by and among J2 Software Solutions, LLC; a limited liability company, and certain investors, Solidus-TNInvestco, LLC has purchased 100,000 units in J2 Software Solutions, LLC for \$100,000.00.

Thank you,


~~David Lester~~ DAVID Lester
J2 Software Solutions, LLC