

J2 SOFTWARE SOLUTIONS, LLC  
217 Big Springs Avenue  
Tullahoma, TN 37388

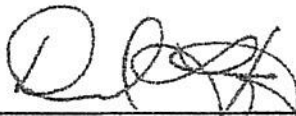
May 28, 2014

Mr. Vic Gatto  
Solidus-TNInvestco, LLC  
4015 Hillsboro Pike  
Suite 214  
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of December 22, 2011, by and among J2 Software Solutions, LLC, a limited liability company, and certain investors, Solidus-TNInvestco, LLC has purchased 400,000 units in J2 Software Solutions, LLC for \$400,000.00.

Thank you,

  
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~~David Gatto~~ David L. Gatto  
J2 Software Solutions, LLC