

**Work for Pie, Inc.**  
516 Tennessee Street  
Memphis, TN 38103

May 31, 2011

Mr. Vic Gatto  
Solidus-TNInvestco, LLC  
4015 Hillsboro Pike  
Suite 214  
Nashville, TN 37215

Dear Mr Gatto:

Pursuant to the Stock Purchase Agreement entered into as of February 28, 2011, by and among Work for Pie, Inc., a Tennessee corporation, and certain investors, Solidus-TNInvestco, LLC has purchased shares in Work for Pie, Inc. for \$15,000.

Thank you.



Cliff McKinney  
President