

WTFMemphis, Inc.
516 Tennessee Street
Memphis, TN 38103


May 31, 2011

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr Gatto:

Pursuant to the Stock Purchase Agreement entered into as of March 10, 2011; by and among WTFMemphis, Inc., a Tennessee corporation, and certain investors, Solidus-TNInvestco, LLC has purchased shares in WTFMemphis, Inc. for \$15,000.

Thank you.



Seth Regenold
President