

OnFocus Healthcare, Inc.

5141 Virginia Way
Suite 440
Brentwood, TN 37027

May 31, 2011

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr Gatto:

Pursuant to the Stock Purchase Agreement entered into as of March 18, 2011, by and among OnFocus Healthcare, Inc. a Delaware corporation, and certain investors, Solidus-TNInvestco, LLC has purchased shares in OnFocus Healthcare, Inc. for \$87,684.

Thank you.



Steven Mason
President & CEO