

Dalcon Communication Systems, Inc.

3401 West End Avenue
Suite 305
Nashville, TN 37203

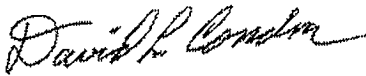
May 31, 2011

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr Gatto:

Pursuant to the Stock Purchase Agreement entered into as of February 15, 2011, by and among Dalcon Communication Systems, Inc., a Tennessee corporation, and certain investors, Solidus-TNInvestco, LLC has purchased shares in Dalcon Communication Systems, Inc. for \$96,127.

Thank you.



David Condra
CEO