

AuraMist, Inc.
5210 Village Parkway
Rogers, AR 72758

May 31, 2011

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr Gatto:

Pursuant to the Stock Purchase Agreement entered into as of December 21, 2010, by and among AuraMist, Inc. a limited liability company, and certain investors, Solidus-TNInvestco, LLC has purchased shares in AuraMist, Inc. Inc. for \$1,500,000.

Thank you.

A handwritten signature in black ink, appearing to read "Jeff Badovick", written in a cursive style.

Jeff Badovick
President