

iAGREE, INC.  
1105 17th Avenue South  
Nashville, TN 37212

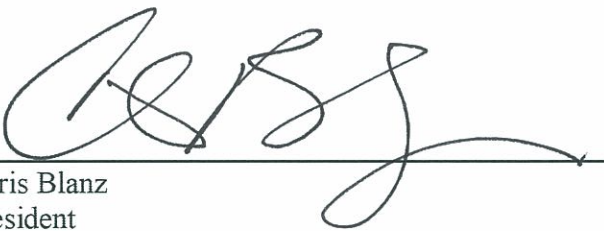
May 23, 2011

Mr. Vic Gatto  
Solidus-TNInvestco, LLC  
4015 Hillsboro Pike  
Suite 214  
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Securities Purchase Agreement entered into as of May 23, 2011, by and among **SOLIDUS-TNINVESTCO, LLC**, a Tennessee limited liability company, and other named purchasers, **SOLIDUS-TNINVESTCO, LLC** has purchased 2,220 shares in **iAGREE, INC.** for \$15,000.00.

Thank you,



Chris Blanz  
President