

AGILE HEALTH, INC.
3200 West End Avenue
Suite 500
Nashville, TN 37203

December 7, 2012

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Stock Purchase Agreement entered into as of August 20, 2012, by and among **Solidus-TNInvestco, LLC**, a Tennessee limited liability company, and certain purchasers, **Solidus-TNInvestco, LLC** has purchased 281,500 shares in **Agile Health, Inc.** for \$1,950,006.80.

Thank you,



Gary Slagle
Chief Executive Officer