

PROJECT 10K, INC.  
105 Broadway Street  
Suite 200  
Nashville, TN 37201

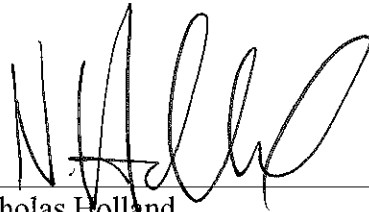
December 7, 2012

Mr. Vic Gatto  
Solidus-TNInvestco, LLC  
4015 Hillsboro Pike  
Suite 214  
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of October 11, 2012, by and among **Solidus-TNInvestco, LLC**, a Tennessee limited liability company, and certain purchasers, **Solidus-TNInvestco, LLC** has purchased 150,000 units in **Project 10K, Inc.** for \$150,000.00.

Thank you,

A handwritten signature in black ink, appearing to read 'N. Holland', is written over a horizontal line.

Nicholas Holland  
Chief Executive Officer