

OPTI-LOGIC CORPORATION
201 Montclair St.
Tullahoma, TN 37388

August 14, 2013

NEST-TN, LLC
414 Wilson Avenue, Suite 102
Tullahoma, TN 37388

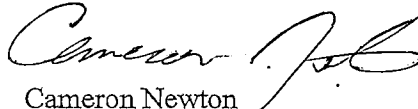
RE: Investment in Opti-Logic Corporation

Dear Sir or Madam:

Pursuant to the terms of that certain First Amendment to Series A Preferred Stock Purchase Agreement entered into as of August 14, 2013 by and among Opti-Logic Corporation, a Tennessee corporation and NEST-TN, LLC ("NEST"), NEST has purchased 54,054 shares of Series A Preferred Stock in Opti-Logic Corporation for \$300,000.

We look forward to continuing the relationship between the company and NEST and thank you for your support.

Sincerely,



Cameron Newton
Managing Director