



7/02/13

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 7/02/13, by and among SecureWaters, Inc., a Tennessee corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$25,000 payable by SecureWaters, Inc.

Thank you,

A handwritten signature in black ink, appearing to read "R. Slatton", written over a horizontal line.

Ray D. Slatton
CEO