

Opti-Source

7/2/2013

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Note entered into as of **7/2/2013** by and among **Opti-Source, LLC**, a Limited Liability Corporation, and certain investors, **NEST-TN, LLC** has purchased a Convertible Note in the original principal amount of \$12,500 payable by **Opti-Source, LLC**.

Thank you,



Dan Marcum
Managing Member