



9/15/2013

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Note entered into as of 08/30/2013, by and among SecureWaters, Inc., a Tennessee corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Note in the original principal amount of \$12,500 payable by SecureWaters, Inc.

Thank you,

A handwritten signature in black ink, appearing to read "Ray D. Slatton". The signature is stylized and somewhat cursive.

Ray D. Slatton
Tullahoma, TN 37388