

Senior Living, Inc. PO Box 158994 Nashville, TN 37215

615-538-0050 1-615-988-0016 fax info@seniorliving.com seniorliving.com

4/15/13

Fran Marcum NEST-TN, LLC 414 Wilson Avenue, Suite 102 P.O. Box 578 Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 4/12/13, by and among Senior Living, Inc., and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$25,000 payable by Senior Living, Inc.

Thank you,

Bill Martin CEO