



January 15, 2013

Mrs. Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Stock Purchase Agreement entered into as of 1/14/15, by and among SecureWaters, Inc., a Tennessee corporation, and certain investors, NEST-TN, LLC has purchased 3,449,180 shares in SecureWaters, Inc. for \$400,000.

Thank you,

Ray Slatton
Chief Executive Officer
SecureWaters, Inc.
931-392-4581 (O)
423-401-8052 (C)
www.secureaqua.com