

OPTI-SOURCE, LLC

1/30/13

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 12/31/12, by and among Opti-Source, LLC, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$15,000 payable by Opti-Source, LLC.

Thank you,



Dan Marcum