



1/30/13

Fran Marcum  
NEST-TN, LLC  
414 Wilson Avenue, Suite 102  
P.O. Box 578  
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 1/16/13, by and among ND Acquisitions Corp, a Delaware corporation and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$107,661 payable by ND Acquisitions Corp.

Thank you,

A handwritten signature in blue ink, appearing to read 'Mary Howard', is written over a light blue horizontal line.

Mary Howard  
CFO