

Opti-Logic Corp

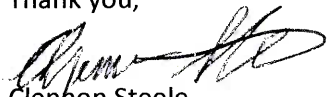
5/31/13

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 5/30/13, by and among Opti-Logic Corporation, a Tennessee Corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$100,000 payable by Opti-Logic Corporation.

Thank you,



Clennon Steele
Director of Operations