



Senior Living, Inc.
PO Box 158994
Nashville, TN 37215

615-538-0050
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info@seniorliving.com
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1/15/13

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 1/10/13, by and among Senior Living, Inc., and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$20,000 payable by Senior Living, Inc.

Thank you,

Bill Martin
CEO