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4/27/12

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 4/26/12, by and among Opti-Logic Corporation, a Tennessee Corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$17,000 payable by Opti-Logic Corporation.

Thank you,

A handwritten signature in black ink, appearing to read "Clennon Steele", is written over a horizontal line.

Clennon Steele
Director of Operations