



CORTAC[™]
Performance for Life

10/17/12

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 10/16/12, by and among THE APAX GROUP, INC. (d/b/a CORTAC), a Tennessee corporation and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$80,000 payable by THE APAX GROUP, INC.

Thank you,

A handwritten signature in black ink that reads "Mike Letterman". The signature is fluid and cursive, with a long horizontal stroke at the end.

Mike Letterman
CEO