



2/10/2012

Fran Marcum  
NEST-TN, LLC  
414 Wilson Avenue, Suite 102  
P.O. Box 578  
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 3/21/2012, by and among CORTAC Corporation, a Tennessee Corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$100,000 payable by CORTAC.

Thank you,

A handwritten signature in blue ink that reads "Michael Letterman". The signature is written in a cursive, flowing style.

Michael Letterman, CEO

75 New Shackle Island Road, Suite 2  
Hendersonville, TN 37075