



2/10/2012

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 1/26/2012, by and among CORTAC Corporation, a Tennessee Corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$50,000 payable by CORTAC.

Thank you,

A handwritten signature in blue ink that reads "Michael Letterman". The signature is written in a cursive, flowing style.

Michael Letterman, CEO