

July 5, 2012

Fran Marcum NEST-TN, LLC 414 Wilson Avenue, Suite 102 P.O. Box 578 Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Stock Purchase Agreement entered into as of 5/30/12, by and among Consensus Point, Inc., a Delaware corporation, and certain investors, NEST-TN, LLC has purchased 765,000 shares of Consensus Point, Inc. for \$765,000.

Thank you,

Linda Rebrovick

CEO