



P.O. Box 2002 • Tullahoma, Tennessee 37388

(931) 454-0897 Fax (931) 455-1229  
www.opti-logic.com

3/24/12

Fran Marcum  
NEST-TN, LLC  
414 Wilson Avenue, Suite 102  
P.O. Box 578  
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 3/22/12, by and among Opti-Logic Corporation, a Tennessee Corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$75,000 payable by Opti-Logic Corporation.

Thank you,

A handwritten signature in black ink, appearing to read "Clennon Steele", is written over a horizontal line.

Clennon Steele  
Director of Operations