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03/08/2012

Fran Marcum  
NEST-TN, LLC  
414 Wilson Avenue, Suite 102  
P.O. Box 578  
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 02/23/2012, by and among Opti-Logic Corporation, a Tennessee Corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$128,000 payable by Opti-Logic Corporation.

Thank you,

  
CEO