

9/12/12

Fran Marcum NEST-TN, LLC 414 Wilson Avenue, Suite 102 P.O. Box 578 Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 9/11/12, by and among Gayle Technologies, Inc., a Tennessee Corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$15,000 payable by Gayle Technologies Inc.

Thank you,

Jimmy Gayle

CEO