

28 December 2012

Cameron Newton 414 Wilson Avenue, Suite 102 Tullahoma, TN 37388

RE: Stock Certificate

Dear Cameron,

This letter is to confirm your purchase of 15,865 shares of preferred stock from the Apax Group, Inc. dba CORTAC for \$400,000.00.

If you have any questions, please do not hesitate to contact me.

Sincerely,

Mike Letterman

Chief Executive Officer

CORTAC

615.681.4516

