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www.opti-logic.com

June 18, 2012

Mr. Cameron Newton
NEST-TN, LLC
414 Wilson Avenue, Suite 102
Tullahoma, TN 37388

RE: Investment in Opti-Logic Corporation

Dear Cam:

Pursuant to the Series A Stock Purchase Agreement entered into as of June 18, 2012 by and among Opti-Logic Corporation, a Tennessee corporation and NEST-TN, LLC ("NEST"), NEST has purchased 126,039 shares of Series A Preferred Stock in Opti-Logic Corporation for \$699,516.45.

We look forward to the relationship between the company and NEST and thank you for your support.

Sincerely,

A handwritten signature in black ink, appearing to read "James L. Hays", is written over a long, thin, upward-pointing arrow that originates from the word "support" in the paragraph above.