

November 8, 2011

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 10/28/11, by and among SecureWaters, Inc., a Tennessee corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$150,000 payable by SecureWaters, Inc.

Thank you,

A handwritten signature in black ink, appearing to read "R. Slatton", with a horizontal line extending to the right.

Ray D. Slatton
CEO

SecureWaters Inc.
www.secureaqua.com
8701 Dayton Pike Suite 113
Soddy Daisy, TN 37379
(423) 619-5672



June 13, 2011

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 5/16/11, by and among SecureWaters Inc., a Tennessee corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$50,000 payable by SecureWaters Inc.

Thank you,

Ray Slatton
CEO

SecureWaters Inc.
www.secureaqua.com
8701 Dayton Pike Suite 113
Soddy Daisy, TN 37379
(423) 610-5672