



P.O. Box 2002 • Tullahoma, Tennessee 37388

(931) 454-0897 Fax (931) 455-1229
www.opti-logic.com

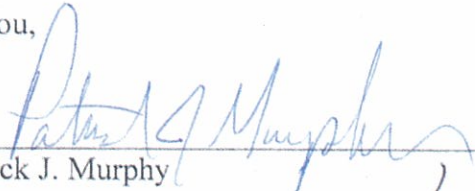
December 27, 2011

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

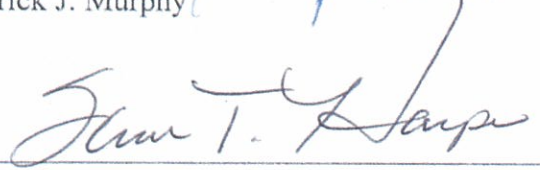
Dear Mrs. Marcum,

Pursuant to the Convertible Promissory Note entered into as of 11/02/11, by and among Opti-Logic Corporation, a Tennessee Corporation, and certain investors, NEST TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$135,000 payable by Opti-Logic Corporation.

Thank you,



Dr. Patrick J. Murphy



Mr. Sam Harper



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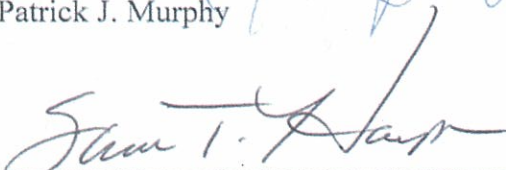
Dear Mrs. Marcum,

Pursuant to the Convertible Promissory Note entered into as of 12/05/11, by and among Opti-Logic Corporation, a Tennessee Corporation, and certain investors, NEST TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$115,000 payable by Opti-Logic Corporation.

Thank you,



Dr. Patrick J. Murphy



Mr. Sam Harper



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6/13/11

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Convertible Promissory Note entered into as of 4/29/11, by and among Opti-Logic Corporation, a Tennessee corporation, and certain investors, NEST-TN, LLC has purchased a Convertible Promissory Note in the original principal amount of \$50,000 payable by Opti-Logic Corporation.

Thank you!

Best Regards,

A handwritten signature in blue ink, appearing to read "Patrick J. Murphy", is written over the typed name and title.

Patrick J. Murphy, Ph.D.
President and CEO