

ND Acquisitions Corp. d/b/a NuScriptRX 5215 Linbar Dr, Suite 210 Nashville, TN 37211

September 19, 2011

Cameron Newton Nest-TN, LLC 414 Wilson Ave Tullahoma, TN 37388

Dear Mr. Newton:

Pursuant to the Stock Purchase Agreement entered into as of September 9, 2011, by and among ND Acquisitions Corp, a Delaware corporation, and certain investors, Nest-TN, LLC has purchased shares in ND Acquisitions Corp. for \$750,000.00.

Thank you,

James R McKnight JR

CFO