



6/13/11

Fran Marcum
NEST-TN, LLC
414 Wilson Avenue, Suite 102
P.O. Box 578
Tullahoma, TN 37388

Dear Mrs. Marcum:

Pursuant to the Series B Preferred Stock Purchase Agreement entered into as of 4/04/11, by and among Consensus Point, Inc., a Delaware corporation, and certain investors, NEST-TN, LLC has purchased 500,000 shares of the Series B Preferred Stock of Consensus Point, Inc. for \$500,000.

Thank you,

Linda Rebrovick
Chief Executive Officer