

Urova Medical, Inc. 20 S. Dudley Street, Suite 900 Memphis, TN 38103

July 8, 2014

Gary Stevenson Memphis Biomed Ventures Tennessee I, LLC 17 West Pontotoc, Suite 101 Memphis, TN 38103

Dear Mr. Stevenson,

Pursuant to the Promissory Note entered into as of June 3, 2013 by Memphis Biomed Ventures Tennessee I, LLC, Memphis Biomed Ventures Tennessee I, LLC has invested \$245,000.00 in Urova Medical, Inc.

Thank you,

Vidhan Agrawal

President

Urova Medical, Inc.