

TIDAL WAVE TECHNOLOGY, INC.
5597 St. Joseph Fairway
Memphis, TN 38120

May 25, 2016

Memphis Biomed Ventures Tennessee 1, LLC
Attention: Mike Sherman
17 West Pontotoc, Suite 200
Memphis, TN 38103

RE: Investment in Tidal Wave Technology, Inc.

Dear Mike:

This will confirm that in April 2016, Dr. Steve Himmelman and Memphis Biomed Ventures Tennessee 1 have each loaned Tidal Wave Technologies, Inc. \$5,000 (for a total loan of \$10,000) at an interest rate of 5% per annum, the proceeds of which will be used for general corporate purposes.

We appreciate the relationship between the company and MB Ventures and thank you for your continuing support.

Sincerely,



Mac S. Hanover