

May 11, 2015

Memphis Biomed Ventures Tennessee I, LLC
Attn: Gary Stevenson
17 West Pontotoc #200
Memphis, Tennessee 38103

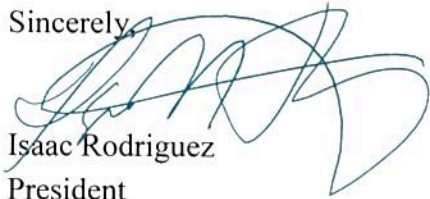
Re: Investment in SweetBio, Inc.

Dear Mr. Stevenson:

Memphis Biomed Ventures Tennessee I, LLC (the "Fund") has invested \$25,000.00 in SweetBio, Inc., a Delaware corporation (the "Company"), in exchange for the convertible equity described in the Simple Agreement for Future Equity entered into as of May 11, 2015.

We look forward to a long and prosperous relationship between the Company and the Fund and thank you for your support.

Sincerely,


Isaac Rodriguez
President
SweetBio, Inc.