

June 3, 2016

Memphis Biomed Ventures Tennessee I, LLC
Attn: Gary Stevenson
17 West Pontotoc, Suite 101
Memphis, TN 38103

Re: Investment in SOMAVAC Medical Solutions

Dear Mr. Stevenson:

Memphis Biomed Ventures Tennessee I, LLC (the "Fund") has invested \$25,000.00 in SOMAVAC Medical Solutions (the "Company") in exchange for the convertible equity described in the Simple Agreement for Future Equity entered into as of May 26, 2016.

We look forward to a long and prosperous relationship between the Company and the Fund and thank you for your support.

Sincerely,

A handwritten signature in black ink, appearing to read "Ezra Roan". The signature is fluid and cursive, with the first name "Ezra" and last name "Roan" clearly distinguishable.

Ezra Roan, PhD
CEO

SOMAVAC Medical Solutions