

June 3, 2016

Memphis Biomed Ventures Tennessee I, LLC  
Attn: Gary Stevenson  
17 West Pontotoc, Suite 101  
Memphis, TN 38103

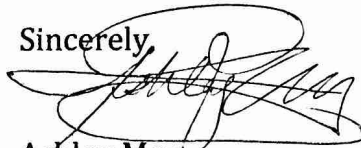
Re: Investment in Cast21

Dear Mr. Stevenson:

Memphis Biomed Ventures Tennessee I, LLC (the "Fund") has invested \$25,000.00 in Cast21 (the "Company") in exchange for the convertible equity described in the Simple Agreement for Future Equity entered into as of May 31, 2016.

We look forward to a long and prosperous relationship between the Company and the Fund and thank you for your support.

Sincerely,

A handwritten signature in black ink, appearing to read 'Ashley Moy', written over a horizontal line.

Ashley Moy  
CEO  
Cast21