



Randall Surgical Corporation  
20 S. Dudley St., Ste. 900  
Memphis, TN 38103

July 9, 2013

Memphis Biomed Ventures Tennessee I, LLC  
Attention: Gary Stevenson  
17 West Pontotoc, Suite 101  
Memphis, TN 38103

Re: Investment in Randall Surgical Corporation

Dear Gary:

Pursuant to the Common Stock Purchase Agreement entered into as of May 21, 2013 by and among Randall Surgical Corporation, a Delaware corporation and Memphis Biomed Ventures Tennessee I, LLC ("MB Ventures"), MB Ventures has purchased 4,169 shares of Common Stock in Randall Surgical Corporation for \$70,000.

We look forward to the continued relationship between the company and MB Ventures and thank you for your support.

Sincerely,

A handwritten signature in black ink, appearing to read "M. Randall", written over a horizontal line.

Michael R. Randall  
Randall Surgical Corporation