

Hapten Sciences, Inc.
40 South Main Street, Suite 2300
Memphis, TN 38103

June 14, 2013

Memphis Biomed Ventures Tennessee I, LLC
Attention: Gary Stevenson
17 West Pontotoc, Suite 200
Memphis, TN 38103

Re: Investment in Hapten Sciences, Inc.

Dear Gary:

Pursuant to the Investor Common Stock Purchase Agreement entered into as of July 20, 2011, and amended on **May 31**, 2013 by and among Hapten Sciences, Inc., a Delaware corporation and Memphis Biomed Ventures Tennessee I, LLC ("MB Ventures"), MB Ventures has purchased 250,000 shares of Investor Common Stock in Hapten Sciences, Inc. for \$250,000.

We look forward to the relationship between the company and MB Ventures and thank you for your support.

Sincerely,



Raymond Hage, Jr.
Hapten Sciences, Inc.