

TIDAL WAVE TECHNOLOGY, INC.
5597 St. Joseph Fairway
Memphis, TN 38120

February 28, 2013

Memphis Biomed Ventures Tennessee I, LLC
Attention: Mike Sherman
17 West Pontotoc, Suite 200
Memphis, TN 38103

RE: Investment in Tidal Wave Technology, Inc.

Dear Mike:

Pursuant to the Investor Common Stock Purchase Agreement entered into as of January 23, 2012, as amended on July 27, 2012 and February 28, 2013, by and among Tidal Wave Technology, Inc., a Delaware corporation and Memphis Biomed Ventures Tennessee I, LLC ("MB Ventures"), MB Ventures has purchased 500,000 shares of Investor Common Stock in Tidal Wave Technology, Inc. for \$500,000.

We look forward to the relationship between the company and MB Ventures and thank you for your support.

Sincerely,

