

November 24, 2014

Memphis Biomed Ventures Tennessee I, LLC
Attn: Gary Stevenson
17 West Pontotoc, Suite 101
Memphis, TN 38103

Re: Investment in OrthoDiscovery Group, LLC

Dear Gary:

Pursuant to the Stock Purchase Agreement entered into as of October 17, 2014 (the "SPA") between OrthoDiscovery, LLC (the "Company") and Memphis Biomed Ventures Tennessee I, LLC ("MBVTN"), Memphis Biomed Ventures Tennessee I, LLC has purchased 400,000 Class A Units in the Company for \$200,000.

Thank you for your support.

Sincerely,

A handwritten signature in black ink, appearing to read "Glen Coleman", with a long horizontal flourish extending to the right.

Glen Coleman, President & CEO
OrthoDiscovery Group, LLC